

# Selecting and Implementing a FMIS System

## - A Project Toolkit

MP MCPHAIL PARTNERS

AUCKLAND, WELLINGTON, CHRISTCHURCH, DUNEDIN, HAMILTON

Up to 4 Continuing Professional Development Hours.  
For PMI and NZICA members

**“IT Project Management in Plain English - The benefits, the Pitfalls and how to walk across hot coals while enjoying the experience”**

Jamie McPhail has many years experience in the selection and implementation of major IT systems. McPhail Partners are independent IT project advisors who specialise in the selection, implementation and Project Management of Financial Management Information Solutions.

### Target Audience

This course is suitable for:

- CFO and senior management with responsibility for IT solution delivery.
- Management involved in the selection and implementation of IT systems
- Systems accountants and project accountants involved in solution delivery
- Organisations wishing to review current practice against best practice

### Course Summary

The course focuses on the challenges and pitfalls of selecting and implementing a major IT system and takes as a worked example the selection and implementation of a complex Financial Management Information System. (FMIS)

At the completion of the course attendees will:

- Appreciate the challenges and pitfalls of IT system selection and implementation projects
- Appreciate the role of the project business case and good IT governance
- Understand what is required from the major selection and implementation phases of an FMIS replacement project
- Understand the risks inherent in the project and how to mitigate the risks
- Appreciate how best to manage the resources required, including internal and external resources, as well as vendor management
- Leave with a toolkit of templates to understand the selection and implementation of an FMIS system



**Presenter: Jamie McPhail**



### 2007 COURSE DATES please register now to avoid disappointment

PLEASE INDICATE YOUR CHOSEN VENUE WITH A TICK

- |                          |              |          |
|--------------------------|--------------|----------|
| <input type="checkbox"/> | Christchurch | 22nd May |
| <input type="checkbox"/> | Wellington   | 23rd May |
| <input type="checkbox"/> | Auckland     | 24th May |
| <input type="checkbox"/> | Hamilton     | 25th May |
| <input type="checkbox"/> | Dunedin      | 28th May |

Your investment to attend this course: \$221.33 + GST = \$249.00

Special discount: \$188.13 + GST = \$211.65

- Multiple attendees     Full -time student     Retired Professional

Fees cover all course material. This course is excluded from the entertainment Tax regime.

### REGISTRATION INFORMATION

**VENUE:** You will receive venue details with your registration confirmation.

**REGISTRATION:** This course is a four-hour event. The course starts at 9am and finishes at 1pm.

**CLOSING DATE:** The closing date for registration is two weeks before the date of each presentation.

**PLEASE NOTE:** Every care has been taken to ensure that this programme is correct at the time of publication. McPhail Partners reserves the right to alter, postpone, or cancel this programme prior to this event. A full refund will be issued if the event is cancelled.

Please fax to 03 328 9361 or post to Workshop Excellence, McPhail Partners, P O Box 350, Christchurch Mail Centre.

NZICA or PMI ID \_\_\_\_\_  
or other professional body membership ID \_\_\_\_\_

Surname \_\_\_\_\_ First Name \_\_\_\_\_ Initials \_\_\_\_\_

Surname \_\_\_\_\_ First Name \_\_\_\_\_ Initials \_\_\_\_\_

Surname \_\_\_\_\_ First Name \_\_\_\_\_ Initials \_\_\_\_\_

### CONTACT DETAILS

Firm/Organisation \_\_\_\_\_

Mailing address \_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_

Email address \_\_\_\_\_

### PAYMENT MUST BE RECEIVED WITH YOUR REGISTRATION

Cheque payment is attached for \$ \_\_\_\_\_ including GST  
(Cheque payable to McPhail Partners)

Please charge my credit card \$ \_\_\_\_\_ including GST

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